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PUBLIC ANNOUNCEMENT



Please scan the QR Code to view this Addendum

LCC PROJECTS LIMITED

Our Company was originally converted from a partnership firm, registered under the Indian Partnership Act, 1932 under the name and style of M/s. Laxmi Construction Co. to LCC Projects Private Limited, a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated December 28, 2017, issued by the Registrar of Companies, Central Registration Centre ("RoC"). Subsequently, our Company was converted from a private company to a public company, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on November 14, 2024, following which the name of our Company was changed from "LCC Projects Private Limited" to "LCC Projects Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Central Registration Centre on December 5, 2024. For further details of change in the Registered and Corporate Office, see "**History and Certain Corporate Matters- Change in our registered office**" on page 221 of the draft red herring prospectus dated February 21, 2025 (the "**DRHP**" or the "**Draft Red Herring Prospectus**").

Registered and Corporate Office: LCC Corporate House, B/S GTPL House, Sindhu Bhavan Road, Bodakdev, Ahmedabad, Gujarat – 380054, India

Telephone: +91 79 4848 4453; **Contact person:** Gayatri Desai, Company Secretary and Compliance Officer; **E-mail:** cs@lccprojects.com;

Website: www.lccprojects.com; **Corporate Identity Number:** U45500GJ2017PLC100301

NOTICE TO INVESTORS :

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED FEBRUARY 21, 2025 ("ADDENDUM TO THE DRHP")

OUR PROMOTERS: ARJAN SUJA RABARI, LALJIBHAI ARJANBHAI AHIR AND MAYA ARJAN RABARI

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF LCC PROJECTS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹3,200.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 22,940,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 11,470,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY ARJAN SUJA RABARI AGGREGATING UP TO ₹[●] MILLION AND UP TO 11,470,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY LALJIBHAI ARJANBHAI AHIR AGGREGATING UP TO ₹[●] MILLION (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLM MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT OF ₹[●] PER EQUITY SHARE) OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), OF UP TO [●] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹640.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

This Addendum is issued in connection with the DRHP filed with SEBI and the Stock Exchanges on February 21, 2025.

Prospective bidders should note the following modifications to the disclosures in the DRHP.

- Change in Registered and Corporate Office:** The Board of Directors of our Company, at its meeting held on April 24, 2025, approved a change in the Registered and Corporate Office from: 'B' Wing, 15th Floor, Privilon Building, Vikram Nagar, Ambli-Bopal Road, Behind ISKCON Temple, Ahmedabad, Gujarat – 380058, India to LCC Corporate House, B/S GTPL House, Sindhu Bhavan Road, Bodakdev, Ahmedabad, Gujarat – 380054, India, with effect from April 24, 2025. This change will be reflected in the Red Herring Prospectus and the Prospectus.
- In relation to the risk factor number - 2 "Our business significantly depends on our ability to successfully bid for and acquire projects in the irrigation and water supply projects segment. Our inability to successfully bid for and acquire new projects in the irrigation and water supply projects segment could have an adverse effect on the growth of our business.", the number and value of projects awarded (in ₹ million) in Fiscal 2023 have been mentioned as 17 and ₹43,796.64 million, respectively, instead of 16 and ₹39,686.64 million, respectively, due to an inadvertent calculation error.

This Addendum should be read in conjunction with the Draft Red Herring Prospectus. The information in this Addendum supplements and updates the information in the Draft Red Herring Prospectus. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Addendum, except to the extent of the modifications included in this Addendum. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus and Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the ROC, SEBI and the Stock Exchanges, before making an investment decision with respect to the Offer.

All capitalized terms used in this Addendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.lccprojects.com and the website of the Book Running Lead Manager, Motilal Oswal Investment Advisors Limited, at www.motilaloswalgroup.com.

For LCC PROJECTS LIMITED

On behalf of the Board of Directors

Sd/-

Gayatri Desai

Company Secretary and Compliance Officer

Place: Ahmedabad, Gujarat

Date: April 28, 2025

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p>Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel, ST Depot, Prabhadevi, Mumbai – 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: lccprojects.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance e-mail: moiaplredressal@motilaloswal.com Contact person: Kunal Thakkar/Sankita Ajinkya SEBI registration no.: INM00011005</p>	<p>KFin Technologies Limited Selenium Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi – 500 032, Telangana, India Telephone: +91 40 6716 2222/1800 309 4001 E-mail: lccpl.ipo@kfintech.com Website: www.kfintech.com Investor Grievance: einward.risk@kfintech.com Contact person: M. Murali Krishna SEBI Registration No.: INR000000221</p>

LCC PROJECTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRLM, i.e. Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and on the website of our Company at www.lccprojects.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "**Risk Factors**" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Suzuki Motor's former chief among 71 Padma awardees

FORMER CHIEF OF Suzuki Motor late Osamu Suzuki, renowned singer late Pankaj Uddhas, and former Bihar deputy chief minister late Sushil Kumar Modi were among the 71 prominent personalities conferred with Padma awards by President Droupadi Murmu on Monday. Altogether, 139 distinguished persons were named for the country's highest civilian awards—Padma Vibhushan, Padma Bhushan and Padma Shri—on the eve of 76th Republic Day on January 25.

While 71 of them were given the awards at Rashtrapati Bhavan's Durbar Hall on Monday in the presence of Vice President Jagdeep Thakur, Prime Minister Narendra Modi, Union home minister Amit Shah, among others, the remaining will be conferred with the decorations at a separate function to be held soon.

Veteran actor Shekhar Kapur, chairman of Asian Institute of Gastroenterology and AIG Hospitals D Nageshwar Reddy among others were the other prominent persons who were conferred with the Padma awards by the president.

PTI



(Clockwise from left) President Droupadi Murmu presents the Padma Vibhushan (posthumous) for former Suzuki Motor Corporation chief Osamu Suzuki to his son Toshihiro Suzuki; filmmaker Shekhar Kapur receives the Padma Bhushan; former Bihar deputy chief minister Sushil Kumar Modi's award (posthumous) was accepted by his wife, Jessie Sushil Modi. The awards were presented during the Civil Investiture Ceremony-I at Rashtrapati Bhavan, in New Delhi on Monday

(PTI/ANI PHOTOS)



Twin benefits for India as US, China wage trade war

IN FACT, THE Indian government has facilitated some initial meetings for such deal-making.

Enquiries have come across sectors, including home textiles and engineering goods. Some of these buyers have individually been sourcing up to \$1 billion from China annually, Director-general of Federation of Indian Export Organisations (FIEO) Ajay Sahai said.

Mithileshwar Thakur, secretary-general at Apparel Export Promotion Council (AEP) said: "While April-September is the lean period of exports to US, new orders are flowing in. Some of the new areas where India was not a player like pet clothing is now coming to India."

While meetings have been organised virtually by the Indian consulates in the US, some of the potential buyers have expressed the intention to also visit India. The initial enquiries from the US centred around the capacity of Indian suppliers to take on additional orders.

As China has been subjected to up to 145% import duties in the US against base-



line additional tariff of 10% for others, the Chinese suppliers are also looking to supply their orders to the US through alternative routes. At the ongoing export-import Canton Fair in China - which is considered as the world's largest - some Indian visitors got queries from the Chinese to fulfill orders of their buyers in the US on commission basis.

"The order will be placed with the Indian suppliers by US companies which used to source from China. The Chinese units who will arrange India suppli-

ers will get 3-5% commission. They seem to be doing this to retain their customers for the time when things become normal again," Sahai said.

However, other sources have discounted the trend. "Some informal queries have come but India does not have the capacity to fulfill all those. Apart from that the doors for routing Chinese goods after minor processing in India are closed," Pankaj Chadha, chairman of Engineering Export Promotion Council (EEPC), said.

According to Thakur, some capacity issues can be addressed for incoming orders through enabling double shifts in apparel sector. He, however, noted that not every state allows women to work in night shifts.

"China will have a problem using India to route exports after small value addition here. India already scrutinises Chinese imports a lot. Even Asean shipments to the US will face additional scrutiny," Sahai said.

In some areas, where capacities exist or new capacities can be added quickly may see some shift facilitated by China.

"Temporary opportunities would not lead to new capacities," Sahai added.

The exporters are using the 90-day window of suspension of reciprocal tariffs by President Donald Trump to quickly fulfill the orders from the US at hand because of the uncertainty beyond the deadline. Due to the earlier shipping of orders, an uptick is expected in exports to the US in May and June. As China has effectively been barred from its \$500-billion US market with abnormally high tariffs, the competition for Indian exporters will intensify in other markets like the European Union.

"The orders (for other markets) already in hand are being fulfilled. When exporters go for negotiation for new orders, the Chinese are expected to give India a tough time," said a trade source. In the meantime, the imports by Indian industry are benefiting from low prices from China, particularly in electronics components and parts. In raw materials, India has imposed safeguard duties on many key inputs from China.

Waqf: SC refuses to entertain fresh plea

THE SC ON Monday refused to entertain a fresh plea challenging constitutional validity of the Waqf (Amendment) Act, 2025, saying it cannot entertain 'hundreds' of petitions on the issue.

A bench comprising Chief Justice Sanjay Khanna and Justice Sanjay Kumar asked the

counsel for petitioner Syed Alo Akbar to file an intervention application in pending five cases which will be taken up on May 5 for passing interim orders. "You withdraw this. We passed an order on April 17 saying only five petitions will be taken up for hearing," the CJI said, adding, "It will be

open for the petitioner to file an application in the pending petitions if so advised." On April 17, the bench decided to hear only five of the total number of pleas before it and titled the case: "In Re: Waqf (Amendment) Act, 2025".

About 72 petitions, including those by AIMIM leader

Asaduddin Owaisi, All India Muslim Personal Law Board, Jamiat Ulama-i-Hind, the DMK, Anwar Basha former chairman Karnataka State Board of AUQAF represented by advocate Tariq Ahmed, Congress MPs Imran Pratapgarhi and Mohammad Jawed, were filed against the law. —PTI

IDBI BANK LIMITED
CIN: L65190MH2004GOI148838
Regd. Office-IDBI Tower, WTC Complex, Cuffe Parade, Mumbai-400005,
Tel.:(022) 66553406 / 66553407 email id: idbiequity@idbi.co.in / website: www.idbibank.in

Audited Financial Results for the Quarter and Year Ended March 31, 2025
Based on the recommendations of the Audit Committee of the Board, the Board of Directors of IDBI Bank Limited at its meeting held on April 28, 2025 has approved the Audited Financial Results of the Bank (both Standalone and Consolidated) for the quarter and year ended March 31, 2025 in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.
The aforementioned financial results along with the Auditors' Report are available on the Bank's website at <https://www.idbibank.in/pdf/financialresults/Financial-Results-March-2025.pdf> and can also be accessed by scanning the Quick Response Code given below:

Place: Mumbai
Date: April 28, 2025

For IDBI Bank Limited
Jyoti Biju Nair
Company Secretary

Payments Bank
फिनो पेमेंट्स बैंक
FINO PAYMENTS BANK LIMITED
CIN : L65100MH2007PLC171959
Registered Office: Mindspace Jaunagar, Plot No Gen 2/1/F, Tower 1, 8th Floor, TTC Industrial Area, MIDC Shirwane, Navi Mumbai- 400 706
Website: www.fino.bank.com, Tel.: 022-7104 7000, Email: cs@fino.bank.com

EXTRACT OF THE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025
(₹ in lakhs)

S.No	Particulars	Quarter Ended			Year Ended	
		31.03.2025 (Refer note 2)	31.12.2024 Unaudited	31.03.2024 (Refer note 2)	31.03.2025 Audited	31.03.2024 Audited
1	Total Income from Operations	49,349	46,134	40,130	1,84,710	1,47,838
2	Net Profit (+)/ Loss (-) for the period (before Tax, Exceptional and/or Extraordinary Items)	2,970	2,845	2,529	10,835	8,630
3	Net Profit (+)/ Loss (-) for the period before Tax (after Exceptional and/or Extraordinary Items)	2,970	2,845	2,529	10,835	8,630
4	Net Profit (+)/ Loss (-) for the period after Tax (after Exceptional and/or Extraordinary Items)	2,400	2,311	2,521	9,253	8,622
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	NA	NA	NA	NA	NA
6	Paid up share capital (Face Value of ₹10/- each)	8,322	8,321	8,321	8,322	8,321
7	Reserves (excluding Revaluation Reserves as shown in the Balance Sheet)	—	—	—	63,608	54,474
8	Net Worth	57,186	57,502	56,637	57,186	56,637
9	Debt-Equity ratio	1.12	1.11	1.11	1.12	1.11
10	Earning per share (EPS)- (not annualised)					
	(a) Basic EPS	2.89	2.78	3.03	11.12	10.36
	(b) Diluted EPS	2.88	2.76	3.02	11.08	10.36

Note:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Bank at its meeting held on April 28, 2025. The financial results for the year ended March 31, 2025 and March 31, 2024 have been subjected to audit by A.P. Sanghvi & Co., Chartered Accountants, the statutory auditors of the Bank.
- The figures of last quarter in each of the financial year are balancing figures between audited figures in respect of full financial year and the unaudited published year to date figures up to the third quarter of the respective financial year.
- The above is an extract of the detailed format of Quarterly/ Annual Financial Results filed with Stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the Quarterly/ Annual Financial Results are available on the websites of the Stock Exchange(s) (www.nseindia.com) and on the Bank's website (www.fino.bank.com).
- The Indian Accounting Standards (IND AS) are currently not applicable to banks in India.
- Figures of the previous periods have been regrouped/ reclassified wherever necessary to confirm to current period's classification.

Place : Navi Mumbai
Date : April 28, 2025

For and on behalf of the Board of Directors
Fino Payments Bank Limited
Sd/-
Rishi Gupta
Managing Director & Chief Executive Officer
DIN : 01433190

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Telephone: +91 79 4848 4453; Contact person: Gayatri Desai, Company Secretary and Compliance Officer; E-mail: cs@lccprojects.com; Website: www.lccprojects.com; Corporate Identity Number: U45500GJ2017PLC100301

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- In relation to the risk factor number - 2 "Our business significantly depends on our ability to successfully bid for and acquire projects in the irrigation and water supply projects segment. Our inability to successfully bid for and acquire new projects in the irrigation and water supply projects segment could have an adverse effect on the growth of our business.", the number and value of projects awarded (in ₹ million) in Fiscal 2023 have been mentioned as 17 and ₹43,796.64 million, respectively, instead of 16 and ₹39,686.64 million, respectively, due to an inadvertent calculation error.

This Addendum should be read in conjunction with the Draft Red Herring Prospectus. The information in this Addendum supplements and updates the information in the Draft Red Herring Prospectus. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Addendum, except to the extent of the modifications included in this Addendum. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus and Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the ROC, SEBI and the Stock Exchanges, before making an investment decision with respect to the Offer.

All capitalized terms used in this Addendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the DRHP. This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.lccprojects.com and the website of the Book Running Lead Manager, Motilal Oswal Investment Advisors Limited, at www.motilaloswalgroup.com.

For LCC PROJECTS LIMITED
On behalf of the Board of Directors
Sd/-
Gayatri Desai
Company Secretary and Compliance Officer

Place: Ahmedabad, Gujarat
Date: April 28, 2025

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel, ST Depot, Prabhadevi, Mumbai – 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: lccprojects ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance e-mail: moiaipredressal@motilaloswal.com Contact person: Kunal Thakkar/Sankita Ajinkya SEBI registration no.: INM000011005	 KFin Technologies Limited Selenium Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy – 500 032, Telangana, India Telephone: +91 40 6716 2222/1800 309 4001 E-mail: lccpi ipo@kfintech.com Website: www.kfintech.com Investor Grievance: einward.risk@kfintech.com Contact person: M. Murali Krishna SEBI Registration No.: INR000000221

LCC PROJECTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRML, i.e. Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and on the website of our Company at www.lccprojects.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Adfactors 31/25

गृहम हाउसिंग फाइनॅस लिमिटेड (पूर्व का पुनर्वाला हाउसिंग फाइनॅस लिमिटेड) पंजीकृत कार्यालय : २७वीं मंजिल, बी बिल्डिंग, गंगा ट्रेडी, लोहाबा, पुणे, महाराष्ट्र 411014				परिमिष्ट IV (नियम 8(1) देखें) कच्चा संपत्ति हेतु
जैसा कि, वित्तीय परिसरामियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (यहां के बाद 'कॉन्वेंट अधिनियम' के तौर पर संदर्भित) के तहत उपरोक्त कारपोरेट/पंजीकृत कार्यालय के गृहम हाउसिंग फाइनॅस लिमिटेड (पहले पुनर्वाला हाउसिंग फाइनॅस लिमिटेड के नाम से जाना जाता था, 17 नवंबर 2023 से पुनर्वाला हाउसिंग फाइनॅस लिमिटेड का नाम बदलकर गृहम हाउसिंग फाइनॅस लिमिटेड हो गया (पहले इसे बैंगमा हाउसिंग फाइनॅस लिमिटेड के नाम से जाना जाता था और पूरे रूप से आई मनी हाउसिंग फाइनॅस पब्लिक असेलिमिटेड कंपनी के नाम से निर्मात किया गया था) के प्राधिकृत अधिकारी होने के तहत और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित कॉन्वेंट अधिनियम की धारा 13 (12) के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए अपोहस्ताक्षरी ने कॉन्वेंट नोटिस को प्राप्ति की तिथि से 60 दिनों के अंदर सूचना में वर्णित अनुसार सति अंतर करने हेतु निम्न कनेदारी को आमंत्रित करते हुए निम्न तिथि को मांग सूचना निवर्त की थी।				
कनेदारी द्वारा सति को अद्यतनी में असफल होने पर, कनेदारी तथा जनता को सामान्य तौर पर एतद्द्वारा सूचना दी जाती है कि अयोहस्ताक्षरी ने प्रतिभूति हित प्रवर्तन नियम, 2002 के कथित नियमों के नियम 8 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए 28 अर्प्रैल, 2025 को नीचे वर्णित सम्पत्तियों का कच्चा ले लिया है।				
कनेदारी को विश्वे जीपी तौर पर अद्यतनी को सामान्य तौर पर सम्पत्ति के साथ लेन-देन करने से एतद्द्वारा सावधान किया जाता है और सम्पत्ति के साथ कोई लेन-देन सति तथा उस पर ब्याज के लिए गृहम हाउसिंग फाइनॅस लिमिटेड (पूर्व का पुनर्वाला हाउसिंग फाइनॅस लिमिटेड) के प्रभार के अधीन होगा।				
कनेदारी के ध्यान में लाया जाता है कि अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के अनुसार प्रतिभूति परिसरामियों को बचाने के लिए समय उपलब्ध है। कच्चे में सी गई सम्पत्ति का विवरण नीचे दिया गया है।				
क्र. सं.	कनेदारी का नाम	सम्पत्ति का विवरण	कच्चा करने की तिथि	विधिक मांग सूचना की तिथि
1.	मोहम्मद नैम, सहाना जहाँ	प्लॉट नंबर 25 पर मकान का समस्त भाग, खसरा नंबर 199 के हिस्से पर निर्मित, मोहल्ला फनन सराय, परगना, तहसील और जिला सोलापुर में स्थित, माप क्षेत्र 1176 वर्ग फीट। सीमाएं: पूर्व- कच्चा रास्ता 14 फीट चौड़ा, पश्चिम- कच्चा रास्ता 12 फीट चौड़ा, उत्तर- कच्चा रास्ता 12 फीट चौड़ा, दक्षिण- रायसदा का प्लॉट	24/04/2025	06/02/2025
2.	जावेद, सुयौंद जहाँ बेगम	रामनगर, कॉलोनी बांदा, परगना या तहसील पुर्वाबा, जिला शाहजहाँपुर में स्थित प्लॉट का समस्त भाग, गाटा संख्या 1161/1619 का हिस्सा, 163.959 वर्ग मीटर। सीमाएं: पूर्व- रास्ता (6 मीटर अधिकतम), पश्चिम- शम्बीर का घर, उत्तर- सूरज पांडे का घर, दक्षिण- माकसः पंडित का घर।	24/04/2025	06/02/2025
स्थान : उत्तर प्रदेश तिथि : 29.04.2025				हस्ता./- प्राधिकृत अधिकारी, गृहम हाउसिंग फाइनॅस लिमिटेड (पूर्व का पुनर्वाला हाउसिंग फाइनॅस लिमिटेड)

Bharat Rasayan Limited

Regd. Office: 1501, Vikram Tower, Rajendra Place, New Delhi-110008.

CIN: L24119DL1989PLC036264

Email: investors brl@bharatgroup.co.in Website: www.bharatgroup.co.in

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the following share certificates have been reported to be lost/misplaced/stolen and the registered shareholders/claimants therefore have requested the Company for issuance of duplicate share certificates in lieu of lost share certificates:

Folio No.	Name of the Shareholders / Claimants	Certificate No.	No. of Shares	Distinctive Nos. (From - To)
18574	SWARAN KAPOOR jointly with MAOHAR LAL KAPOOR	22485-22486	200	3574841-3575040
21111	RAMAKRISHNA REDDI PEECHU	25260	100	3852341-3852440
12031	L GOPALAKRISHNA SHENDY	14346	100	2760941-2761040
31433	RAJAN KUMAR	3673-3674	200	1693641-1693840
34521	ASHIT RASIKLAL SHROFF	22712	100	3597541-3597640


Any person(s) who has/have and claim(s) in respect of the aforesaid share certificates should lodge the claim in writing with us at the above mentioned address within 15 days from the publication of this notice. The Company will not thereafter be liable to entertain any claim in respect of the said share certificates and shall proceed to issue the duplicate share certificates pursuant to Rule 6 of the Companies (Share Capital & Debentures) Rules, 2014.

For BHARAT RASAYAN LIMITED
Sd/-
(Nikita Chadha)

Company Secretary
Memb. No. FCS10121

New Delhi
April 28, 2025

फॉर्म- जी अभिरुचि की अभिव्यक्ति हेतु आमंत्रण वर्धमान इन्फ्रास्ट्रक्चर्स प्राइवेट लिमिटेड शेयर नोएडा, उत्तर प्रदेश में रिजल एस्टेट विकास क्षेत्र में संचालित (रिजल और सीएम अखनर (कोरपोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) वित्तियामकरी, 2016 के वित्तियम 36ए के उप-वित्तियम (1) के अधीन)	
क्र.सं.	प्रासंगिक विवरण
1. पैम / सीआईएन / एलएलसी कोरपोरेट देनदार का नाम	वर्धमान इन्फ्रास्ट्रक्चर्स प्राइवेट लिमिटेड सीआईएन: U45200DL2010PTC207136
2. पंजीकृत कार्यालय का पता	401-414, चौबी मंजिल शाहपुरी लिथि सिह, टॉवर, सी-58, जनकपुरी, दिल्ली, दिल्ली, भारत - 110058
3. वेबसाइट का यूआरएल	https://www.cirvpdpl.in/
4. उस स्थान का विवरण जहां अचल संपत्तियों का ब्युटल स्थित है	अक्का स्क्वायर मेल प्लॉट नंबर 3ए, सेक्टर-अल्लका 1, शेयर नोएडा में स्थित है
5. कोरपोरेट देनदार के मुख्य उत्पादों / सेवाओं एफएसआई की स्थापित क्षमता	रिजल एस्टेट निर्माण गतिविधियाँ
6. पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों / सेवाओं की मात्रा और मूल्य	NA
7. कर्मचारियों / वकीलों की संख्या	NIL
8. दो वर्षों के अंतिम उपलब्ध वित्तीय विवरणों (अनुसूचियों के साथ) लेनदारों की सूची प्रक्रिया की बाद की घटनाओं हेतु प्रासंगिक तिथियों सहित अधिक विवरण निम्नलिखित यूआरएल पर उपलब्ध है।	https://drive.google.com/drive/folders/_1si-uem-ZK47_wHhFv84CHdYjrtoU-bi?usp=drive_link
9. संहिता की धारा 25 (2) (एए) के तहत समाधान दो वर्षों के अंतिम उपलब्ध वित्तीय विवरणों (अनुसूचियों के साथ) लेनदारों की सूची प्रक्रिया की बाद की घटनाओं हेतु प्रासंगिक तिथियों सहित अधिक विवरण निम्नलिखित यूआरएल पर उपलब्ध है।	https://drive.google.com/drive/folders/_1si-uem-ZK47_wHhFv84CHdYjrtoU-bi?usp=drive_link
10. रवि की अभिव्यक्ति प्राप्त करने की अंतिम तिथि	13-05-2025
11. संपादित संकल्प आवेदकों की अंतिम सूची जारी करने की तिथि	23-05-2025
12. अंतिम सूची पर आपत्तिका प्रस्तुत करने की अंतिम तिथि	28-05-2025
13. संपादित समाधान आवेदकों की अंतिम सूची जारी करने की तारीख	07-06-2025
14. संपादित समाधान आवेदकों को सूचना ज्ञान, मूल्यांकन मॉड्यूस और समाधान योजनाओं के लिए अनुरोध जारी करने की तारीख	12-06-2025
15. समाधान योजना प्रस्तुत करने की अंतिम तिथि	12-07-2025
16. रवि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल आईडी प्रक्रिया	cirp.vdpl@gmail.com
17. कोरपोरेट देनदार की MSME के रूप में पंजीकरण स्थिति का विवरण	Nil
दिनांक : 28.04.2025 स्थान : नई दिल्ली	श्री संजीत कुमार शर्मा रिजॉल्यूशन प्रोफेशनल मेसर्स वर्धमान इन्फ्रास्ट्रक्चर्स प्राइवेट लिमिटेड (सीआईआरपी के अंतर्गत)
पंजीकरण संख्या:- आईबीसीआई/आईसीए 001/आईसी-बी01132/2018-19/11827	
पंजीकृत कार्यालय: सीई 149, स्ट्रीट नंबर 5, हरि नगर, दिल्ली-110064. ईमेल: cirp.vdpl@gmail.com	

 HeroHousing Finance		Hero Housing Finance Limited Registered office : 9, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057 CIN : U65192DL2016PLC301481 Website : www.herohousingfinance.com Tel. No : 011-49487150 Email : investors@herohfi.com				
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31 MARCH 2025						
(All amounts in Rupees crores unless otherwise stated)						
Sl. No.	Particulars	Quarter ended		Year ended		
		31 March 2025	31 December 2024	31 March 2024	31 March 2024	
		(Audited)	(Unaudited)	(Audited)	(Audited)	
1	Total income from operations	199.86	189.07	153.89	731.94	546.82
2	Net profit/(loss) for the period (before tax, exceptional and/or extraordinary items)	22.16	14.20	7.11	56.70	36.32
3	Net profit/(loss) for the period before tax (after exceptional and/or extraordinary items)	22.16	14.20	7.11	56.70	36.32
4	Net profit/(loss) for the period after tax (after exceptional and/or extraordinary items)	16.56	14.20	6.89	51.10	36.10
5	Total comprehensive income/(loss) for the period [Comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	14.87	16.23	7.96	49.66	36.66
6	Paid up equity share capital	630.66	630.10	629.81	630.66	629.81
7	Reserves (excluding revaluation reserve)	217.67	203.52	167.63	217.67	167.63
8	Securities premium account	178.26	177.81	177.58	178.26	177.58
9	Net worth	848.33	833.62	797.44	848.33	797.44
10	Paid up debt capital/outstanding debt	5,728.61	5,388.04	4,470.09	5,728.61	4,470.09
11	Outstanding redeemable preference shares	-	-	-	-	-
12	Debt equity ratio	6.75	6.46	5.61	6.75	5.61
13	Earnings per equity share (of Rs. 10 each)					
	i). Basic :*	0.26	0.23	0.11	0.81	0.57
	ii). Diluted :*	0.26	0.22	0.11	0.81	0.57
14	Capital redemption reserve	N.A.	N.A.	N.A.	N.A.	N.A.
15	Debenture redemption reserve	N.A.	N.A.	N.A.	N.A.	N.A.
16	Debt service coverage ratio	N.A.	N.A.	N.A.	N.A.	N.A.
17	Interest Service Coverage Ratio	N.A.	N.A.	N.A.	N.A.	N.A.
*not annualised for the quarter ended						
Notes:						
a) The above is an extract of the detailed format of quarterly and annual financial results filed with the National stock exchange of India Limited ('stock exchange') under Regulation 52 of the Securities and exchange board of India (Listing obligations & Disclosure Requirements) Regulations 2015 ('SEBI (LODR) Regulations, 2015'), as amended. The full format of the quarterly and annual financial results are available on the website of the stock exchange at https://nseindia.com and the Company at https://www.herohousingfinance.com/investor-relations/financial-performance .						
b) For the other line items referred in Regulation 52 (4) of the SEBI (LODR) Regulations, 2015, as amended, pertinent disclosures have been made to the website of stock exchange i.e National Stock Exchange of India Limited and can be accessed at https://nseindia.com and the Company at https://www.herohousingfinance.com/investor-relations/financial-performance .						
c) The financial results of the Company have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('IND AS 34') as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with Rule 3 of the Companies (Indian Accounting Standards) Rule, 2015 as amended and relevant rules issued thereunder and the other recognized accounting practices and policies generally accepted in India and in compliance with regulation 52 of SEBI (LODR) Regulations, 2015, as amended from time to time.						
d) The financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 26 th April 2025.						
For and on behalf of the Board Sd/- Apul Nayyar Director (Whole Time Director- Executive) & CEO						
Place: Gurugram Date: 26 April 2025						

Chola Chola Group of Institutions Chola Group of Institutions		चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड कोरपोरेट कार्यालय: "सेना केंद्र" सी 54 और सी 55, सुपर सी-4, तिरु वी का इंडियन एस्टेट, तिरु, चेन्नई-600032 चंडीगढ़ शाखा: एस.सी.ओ.-350, 351, 352, तीरुती मंजिल, सेक्टर, 34-ए, चंडीगढ़-160022, यमुना नगर शाखा : एस.सी.ओ. 105, पलसी मंजिल, सेक्टर 17, हुडा कॉमर्सियल वेल्ड, पटौल पंप के पास, कोर्ट रोड जगाधरी, यमुना नगर-135003
शुद्धिपत्र		
संरक्षेती अधिनियम 2002 के नियम 8 (1) तहत हमारे कच्चा सूचना को 26.04.2025 को द इंडियन एक्स्प्रेस और जससत में प्रकाशित हुई, कि संदर्भ है। "उधारकर्ता का नाम संरक्षित निवर्त और अन्य" को सूचना में, अज्ञात सहायक HEDYIYAM00000023965 माली से चली अज्ञात सहायक HEDYIYAM00000053369 की जगह प्रकाशित हो गया है। अन्य विवरण समान हैं।		
इस परिवर्तन को पहले के प्रकाशन का अर्थिन अंग माना जाए।		
दिनांक: 29-04-2025 स्थान: चंडीगढ़/यमुनानगर	प्राधिकृत अधिकारी: चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड	
प्रप्रत्र जी मनहर लॉजिस्टिक्स प्राइवेट लिमिटेड, जो नई दिल्ली में लॉजिस्टिक गतिविधियों का संचालन करती है के लिये अभिरुचि की अभिव्यक्ति के लिए आमंत्रण (भारतीय दिवाला और दिवालियापन बोर्ड (कोरपोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) वित्तियम, 2016 के वित्तियम 36ए के उप-वित्तियम (1) के तहत)		
संबंधित विवरण		
1. कोरपोरेट देनदार का नाम, पैम और सीआईएन/एलएलसी नंबर सहित	मनहर लॉजिस्टिक्स प्राइवेट लिमिटेड CIN: AAKCS0797D CIN : U72300DL2006PTC149484	
2. पंजीकृत कार्यालय का पता	ए-26, ग्राउंड फ्लोर, जवाहर पार्क, देवली रोड, नई दिल्ली - 110062	
3. वेबसाइट का यूआरएल	ए-26, ग्राउंड फ्लोर, जवाहर पार्क, देवली रोड, नई दिल्ली - 110062	
4. स्थान, जहां अधिकांश स्थायी संपत्तियां स्थित हैं	कोई स्थायी संपत्ति नहीं है	
5. मुख्य उत्पादों/सेवाओं की स्थापित क्षमता	कोई संचालन नहीं है	
6. पिछले वित्तीय वर्ष में बेचे गई मुख्य उत्पादों/सेवाओं की मात्रा और मूल्य	सूचना	
7. कर्मचारियों/कामगारों की संख्या	सूचना	
8. पिछले दो वर्षों के वित्तीय विवरण (अनुसूची सहित), अंतिम वर्ष के वित्तीय विवरण प्राप्त करने हेतु निम्नलिखित पर ईमेल लेनदारों की सूची सहित अतिरिक्त विवरण यूआरएल करें:	कोरपोरेट देनदार को कोई वेबसाइट नहीं है करें: cirpmanharlogistics@gmail.com	
9. संहिता की धारा 25(2)(h) के अंतर्गत समाधान आवेदकों के लिए पता यूआरएल पर उपलब्ध है:	आपसे से विवरण प्राप्त करने हेतु निम्नलिखित पर ईमेल करें: cirpmanharlogistics@gmail.com	
10. अभिरुचि पत्र भरने की अंतिम तिथि	14.05.2025	
11. संपादित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	24.05.2025	
12. अंतिम सूची पर आपत्ति दाखिल करने की अंतिम तिथि	29.05.2025	
13. संपादित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	08.06.2025	
14. संपादित समाधान आवेदकों को सूचना ज्ञान, मूल्यांकन मॉड्यूस और समाधान योजना हेतु अनुरोध जारी करने की तिथि	13.06.2025	
15. समाधान योजनाएं जमा करने की अंतिम तिथि	13.07.2025	
16. अभिरुचि पत्र भेजने हेतु प्रक्रिया ईमेल आईडी	cirpmanharlogistics@gmail.com	
दिनांक: 29.04.2025 स्थान: नई दिल्ली	हस्ता./- यमन गुलाटी रिजॉल्यूशन प्रोफेशनल मनहर लॉजिस्टिक्स प्राइवेट लिमिटेड IBBI पंजीकरण संख्या: IBBI/PA-002/IP-N00893/2019-20/12832 उपभारा का पता: 1-23, गौरी-क्रीक, लक्ष्मण नगर III, नई दिल्ली - 110024 ईमेल: cirpmanharlogistics@gmail.com, संर्क:- 91-9717999399	

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE, OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



LCC PROJECTS LIMITED

Our Company was originally converted from a partnership firm, registered under the Indian Partnership Act, 1932 under the name and style of M/s. Laxmi Construction Co. to LCC Projects Private Limited, a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated December 28, 2017, issued by the Registrar of Companies, Central Registration Centre ("RoC"). Subsequently, our Company was converted from a private company to a public company, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on November 14, 2024, following which the name of our Company was changed from "LCC Projects Private Limited" to "LCC Projects Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Central Registration Centre on December 5, 2024. For further details of change in the Registered and Corporate Office, see "History and Certain Corporate Matters-Change in our registered office" on page 221 of the draft red herring prospectus dated February 21, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: LCC Corporate House, B/S GTPL House, Sindhu Bhavan Road, Bodakdev, Ahmedabad, Gujarat - 380054, India
Telephone: +91 79 4848 4453; Contact person: Gayatri Desai, Company Secretary and Compliance Officer; E-mail: cs@lccprojects.com; Website: www.lccprojects.com; Corporate Identity Number: U45500GJ2017PLC100301

NOTICE TO INVESTORS :

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED FEBRUARY 21, 2025 ("ADDENDUM TO THE DRHP")
OUR PROMOTERS: ARJAN SUJA RABARI, LALJIBHAI ARJANBHAI AHIR AND MAYA ARJAN RABARI

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF LCC PROJECTS LIMITED ("COMPANY") OR "ISSUER" FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹3,200.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 22,940,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 11,470,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY ARJAN SUJA RABARI AGGREGATING UP TO ₹[●] MILLION AND UP TO 11,470,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY LALJIBHAI ARJANBHAI AHIR AGGREGATING UP TO ₹[●] MILLION (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLM MAY OFFER A DISCOUNT OF UP TO [●] (EQUIVALENT OF ₹[●] PER EQUITY SHARE) OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), OF UP TO [●] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹640.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

This Addendum is issued in connection with the DRHP filed with SEBI and the Stock Exchanges on February 21, 2025.

Prospective bidders should note the following modifications to the disclosures in the DRHP.

- Change in Registered and Corporate Office:** The Board of Directors of our Company, at its meeting held on April 24, 2025, approved a change in the Registered and Corporate Office from: 'B' Wing, 15th Floor, Privion Building, Vikram Nagar, Ambli-Bopal Road, Behind ISKCON Temple, Ahmedabad, Gujarat - 380058, India to LCC Corporate House, B/S GTPL House, Sindhu Bhavan Road, Bodakdev, Ahmedabad, Gujarat - 380054, India, with effect from April 24, 2025. This change will be reflected in the Red Herring Prospectus and the Prospectus.
- In relation to the risk factor number - 2 "Our business significantly depends on our ability to successfully bid for and acquire projects in the irrigation and water supply projects segment. Our inability to successfully bid for and acquire new projects in the irrigation and water supply projects segment could have an adverse effect on the growth of our business," the number and value of projects awarded (in ₹ million) in Fiscal 2023 have been mentioned as 17 and ₹43,796.64 million, respectively, instead of 16 and ₹39,686.64 million, respectively, due to an inadvertent calculation error.

This Addendum should be read in conjunction with the Draft Red Herring Prospectus. The information in this Addendum supplements and updates the information in the Draft Red Herring Prospectus. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Addendum, except to the extent of the modifications included in this Addendum. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus and Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the ROC, SEBI and the Stock Exchanges, before making an investment decision with respect to the Offer.

All capitalized terms used in this Addendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the DRHP. This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.lccprojects.com and the website of the Book Running Lead Manager, Motilal Oswal Investment Advisors Limited, at www.motilaloswalgroup.com.

For LCC PROJECTS LIMITED

On behalf of the Board of Directors

Place: Ahmedabad, Gujarat

Date: April 28, 2025

Sd/-

Gayatri Desai

Company Secretary and Compliance Officer

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahmullah Sayani Road, Opposite Parel, ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: lccprojects.ipco@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance e-mail: moiaipredressal@motilaloswal.com Contact person: Kunal Thakkar/Sankala Ajinkya SEBI registration no.: INM000011005	 KFintech Technologies Limited Selenium Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Telephone: +91 40 6716 2222/1800 309 4001 E-mail: kcppl.ipco@kfintech.com Website: www.kfintech.com Investor Grievance: einward.risk@kfintech.com Contact person: M. Murali Krishna SEBI Registration No.: INR000000221

LCC PROJECTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRLM, i.e. Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and on the website of our Company at www.lccprojects.com.